

# Vorlesungsbeschreibung SB Corporate Valuation and Financial Modeling

## Lernergebnisse

The students will learn about tools that are necessary for the management of a company's financial sphere.

They will develop the skills to create financial models on their own: they will be able to calculate business cases, prepare a financial plan and manage liquidity.

They will be able to perform company valuations on their own and analyse and evaluate company valuations performed by others.

They will be able to apply the different value levers of private equity and support M&A transactions both in the preparation and integration phase.

## Inhalte

### Financial Modeling

- Cash Flow Projections and Business Case Calculation
- Financial Planning
- Liquidity Management

### Company Valuation

- DCF, Multiples
- Valuation of Stocks and Bonds

### Private Equity

- Passive Value Creation
- Active Value Creation

### Mergers and Acquisitions

- Motives
- Process
- Due Diligence
- Post-Merger Integration
- Measuring M&A Performance

## Literatur



Lehrsprache

English

Studien-/Prüfungsleistung

Presentation (70%) and case study discussions (30%)

Credits

6

Alle öffnen Alle schließen